DORSEY™
DORSEY & WHITNEY LLP

CATHERINE M. NUTZMANN
Senior Paralegal
(612) 340-2963
FAX (612) 340-2643
nutzmann.cathy@dorsey.com

March 31, 2010

Secretary of State
Corporate Division
State Capitol
500 East Capitol
Pierre, South Dakota 57501-5077

Re: $8,000,000 Industrial Development Refunding Revenue Bonds
(Wilson Trailer Sales, Inc. Project), Series 2011
South Dakota Economic Development Finance Authority

Dear Sir or Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one copy of the Bond Information Statement for the above issue, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Cathy Nutzmann

Catherine M. Nutzmann
Senior Paralegal

RECEIVED
APR - 4 2011
S.D. SEC. OF STATE

RECEIVED
[illegible] 2011
S.D. SEC. OF STATE
2127704

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. **Name of issuer:** South Dakota Economic Development Finance Authority

2. **Designation of issue:** $8,000,000 Industrial Development Refunding Revenue Bonds (Wilson Trailer Sales, Inc. Project), Series 2011

3. **Date of issue:** February 3, 2011

4. **Purpose of issue:** To refinance the costs of the acquisition and certain items of manufacturing equipment and related improvements to Wilson Trailer Sales, Inc.'s manufacturing facility, through the refunding of the outstanding Variable Rate Demand Industrial Development Revenue Bonds (Wilson Trailer Project), Series 2008, issued by the Issuer on February 7, 2008.

5. **Type of bond:** Industrial Development Refunding Revenue Bonds issued under Chapter 1-16B.

6. **Principal amount and denomination of bond:** Original principal amount of the Bonds: $8,000,000; Denominations are $100,000 and any integral multiple of $5,000 in excess thereof.

7. **Paying dates of principal and interest:**

   Principal – February 1, 2028;
   Interest -- during the Variable Rate Period, the first business day of each month.

8. **Amortization schedule:**

Year	Principal Amount	Interest Rate
2028	$8,000,000	Variable Rate ("VR")

The Bonds will bear interest from time to time at the LIBOR Index Rate, as set forth in the Indenture.

9. **Interest rate or rates, including total aggregate interest cost:** Rates, see 8 above;

Total aggregate interest cost: $ undetermined

This is to certify that the above information pertaining to the

South Dakota Economic Development Finance Authority
(name of public body, authority or agency)

is true and correct on this 7th day of February, 2011.

By: _____
Its: Chairman of the Board of Directors